



# Changing your investment option

Defined benefit members: use this form to change your investment option

## 1. Your details

Title  Mr  Ms  Mrs  Other \_\_\_\_\_ Date of birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Given names:

Surname:

Residential address (required):

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Postal address (if different):

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Daytime phone number \_\_\_\_\_ Mobile number (if different to daytime number) \_\_\_\_\_

Email address \_\_\_\_\_

Membership number \_\_\_\_\_

## 2. Choose your investment option

I would like to change my investment option as follows:

\_\_\_\_\_ % in High Growth  
\_\_\_\_\_ % in Balanced Growth  
\_\_\_\_\_ % in Conservative Growth  
\_\_\_\_\_ % in Cash  
100 % Total



This change applies to your Voluntary contribution account and Rollover account only. (These are sub-accounts within your ElectricSuper account)

Lump Sum (Division 2) and RG (Division 4) members have investment choice on the other sub-accounts within your ElectricSuper account. You must Go to Section 3 to make your investment choice on your other sub-accounts.

### 3. Defined Benefit option (Division 2 & Division 4 defined benefit schemes only)

#### Division 2 Lump Sum Scheme & Division 4 RG Scheme

Your ElectricSuper account is made up of different account balances.

The account balances linked to your defined benefit option (such as your member contribution account) are not included in the change you've made at Section 2.

I would like to change my investment option in my other accounts (such as my member contribution account) as follows:

- 100 % in Balanced Growth  
or  
 100 % in Cash



If you are a member of the Division 2 or Division 4 defined benefit schemes, you must complete Section 2 and 3 of this form.

### 4. Sign the form

By signing this form, I confirm that I:

- understand the cut-off time to lodge my investment choice change:
  - if received by ElectricSuper by 5pm on the last working day of the month, it will be processed within that month
  - if received by ElectricSuper after 5pm on the last working day, it will be processed with the effective date at the end of the next month
- understand that my investment choice will affect my current balance as well as future contributions
- understand that my account balance will fluctuate with investment earnings in my chosen investment option/options
- know that my investment choice request will not be actioned if the information is incomplete or unclear. I will be contacted if this is the case
- have completed Section 2 and Section 3, if a member of Division 2 (Lump Sum) or Division 4 (RG)
- consent to my email address being used to send me information from ElectricSuper

Signature:

\_\_\_\_\_

Date:

\_\_\_ / \_\_\_ / \_\_\_\_\_

#### Lodge your form

email:

[eiss@mercerc.com](mailto:eiss@mercerc.com)

or

post:

ElectricSuper  
GPO Box 4303  
Melbourne Vic 3001

#### Your privacy

Please refer to our website ([www.electricsuper.com.au](http://www.electricsuper.com.au)) for our privacy policy

#### Queries

1300 307 844  
[www.electricsuper.com.au](http://www.electricsuper.com.au)

Electricity Industry Superannuation Board  
ABN 57 923 283 236 as Trustee of the  
Electricity Industry Superannuation  
Scheme

Disclaimer: The information relating to ElectricSuper is subject to change from time to time. The ElectricSuper Rules (the 'Rules') are the final authority when any discrepancy arises between the Rules and any other information about the scheme. The Electricity Industry Superannuation Board recommends that you consult a licensed or appropriately authorised financial consultant before taking action regarding your superannuation..