



Defined Benefit: under 55

Use this form to keep your benefit with ElectricSuper even after you leave your electricity supply industry employer.

1. Your details

Title Mr Ms Mrs Other _____ Date of birth ____ / ____ / ____

Your division:

Division 2: Lump Sum Scheme

Division 4: RG Scheme

Given names:

Surname:

Residential address (required):

Suburb

State

Postcode

Postal address (if different):

Suburb

State

Postcode

Daytime phone number

Mobile number (if different to daytime number)

Email address

Membership number

Date left employer

____ / ____ / ____

2. Roll to Division 5

Do you wish to rollover your account balance to Division 5 where it will be preserved until at least age 55?

Yes

No

If no, move to section 3

Investment choice

Invest my retained Division 5 balance:

_____ % in High Growth

_____ % in Balanced Growth

_____ % in Conservative Growth

_____ % in Cash

100 % Total

Your account balance will fluctuate in line with investment earnings earned in your chosen investment option or options until you claim your benefit on retirement (or when you meet another condition of release). See our website for more information about investment options.

If you do not make a choice, your super will be invested in the Balanced Growth option

Continuing your insurance?

If you want insurance cover to "continue" within your new Division 5 account, you need to complete the insurance application form and return it within 60 days of leaving your employment.

3. Stay in Division 2 or 4

Do you wish to preserve (retain) your account balance in Division 2 or 4 where it will be preserved until at least age 55?

Yes

No

If no, move to section 4

Investment choice

Invest the voluntary contributions and rollovers that make up part of my retained Division 2 or 4 balance:

_____ % in High Growth

_____ % in Balanced Growth

_____ % in Conservative Growth

_____ % in Cash

100 % Total

Your account balance will fluctuate in line with investment earnings earned in your chosen investment option or options until you claim your benefit on retirement (or when you meet another condition of release). See our website for more information about investment options.

If you do not make a choice, your super (across all your ElectricSuper accounts) will be invested in the Balanced Growth option

Invest any other accounts that make up part of my retained Division 2 or 4 balance:

_____ % in Balanced Growth

_____ % in Cash

100 % Total

4. 'Cash Plus Rollover' Preserved option withdrawal

Do you wish to make a withdrawal from your Cash Plus Rollover Preserved Option

Yes

No

If no, move to section 5

How much do you wish to take as a cash lump sum?

\$ _____ net of tax

or

the total of my account (tax may be applicable)

My bank account details

I have provided my bank account details and certified ID within the last 12 months

or

My BSB _____ - _____ My account number _____

My account name _____

an account in your name or a joint account where you are one of the account holders

Remember!

You must provide certified copies of your ID documents to receive a payment.

This could be your drivers licence or passport.

See our website for Proof of ID information.

I understand that my preserved benefit will be rolled to Division 5 and retained until age 55 and any unpreserved amount will be accessible to me.

Investment choice

Invest my retained Division 5 balance:

_____ % in High Growth

_____ % in Balanced Growth

_____ % in Conservative Growth

_____ % in Cash

100 % Total

Your account balance will fluctuate in line with investment earnings earned in your chosen investment option or options until you claim your benefit on retirement (or when you meet another condition of release). See our website for more information about investment options.

If you do not make a choice, your super will be invested in the Balanced Growth option

5. Sign the form

By signing this form, I confirm that I:

- understand that there may be a delay in processing if my details change or are incorrect
- understand that my account balance is subject to the crediting rates applicable on the date this form is processed
- acknowledge that I must not start employment with another employer in the electricity supply industry within one month of ceasing employment with my current employer
- understand that my personal information may be collected, disclosed and use in accordance with ElectricSuper's privacy policy
- consent to my email address being used to send me information from ElectricSuper, and
- have received all required information to allow me to make the choices I have made.

Signature:

Date:

___ / ___ / _____

Lodge your form

email (if no proof of ID documents required):

eiss@mercerc.com

or

post (if proof of ID documents are required)

(no stamp required):

ElectricSuper
Reply Paid 92978
Melbourne Vic 3001

Your privacy

Please refer to our website (www.electricsuper.com.au) for our privacy policy

Queries

1300 307 844
www.electricsuper.com.au

Electricity Industry Superannuation Board
ABN 57 923 283 236 as Trustee of the
Electricity Industry Superannuation
Scheme

Disclaimer: The information relating to ElectricSuper is subject to change from time to time. The ElectricSuper Rules (the 'Rules') are the final authority when any discrepancy arises between the Rules and any other information about the scheme. The Electricity Industry Superannuation Board recommends that you consult a licensed or appropriately authorised financial consultant before taking action regarding your superannuation..