

# Changing your investment options - Income Stream

You can change how your super is invested in ElectricSuper. Simply choose from the investment options available to you as shown in your Investment Choice information leaflet.

If you nominate invalid investment options or if you provide any information that is incomplete or ambiguous in the opinion of ElectricSuper, your request will not be actioned. You will be advised if this is the case.

If you're unsure of your decisions we recommend that you see a licensed or appropriately authorised financial adviser. Please refer to your Investment Choice information leaflet.

## If you need help

For assistance call 1300 307 844 or refer to [www.electricsuper.com.au](http://www.electricsuper.com.au).

Step 1 – Complete your personal details		Please print in black or blue pen, in uppercase, one character per box.		A	✓
Title	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Ms <input type="checkbox"/>	<input type="checkbox"/> Other _____	Date of birth _____ / _____ / _____
Given names _____					
Surname _____					
Home address _____					
Suburb _____		State _____		Postcode _____	
Daytime Telephone _____		Mobile number _____			
E-mail _____					
Membership number _____					
Name of your employer _____					
_____					

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## Step 2 – Choose your investment options

If you don't make a selection you'll automatically be invested in the default investment option which is Balanced Growth. I wish to have my initial investment allocated in the following investment strategy:

	Percentages to be invested
Cash	<input type="text"/> %
Conservative Growth	<input type="text"/> %
Balanced Growth	<input type="text"/> %
High Growth	<input type="text"/> %
<b>Total (must equal 100%)</b>	<input type="text" value="1"/> <input type="text" value="0"/> <input type="text" value="0"/> %

### Investment Option(s) for your pension payments

You can choose to have your pension payments made from one or more of the investment options you have chosen above for your account balance. For example, if your account is invested 80% Balanced Growth and 20% Cash, you could choose to have your payments made from the Balanced Growth option only.

Once there's no longer enough money in your chosen option(s), payments will automatically be deducted from the account balance invested in your other option(s). You'll be notified at the time, and can adjust your investment choice if desired.

	Percentages to be invested
Cash	<input type="text"/> %
Conservative Growth	<input type="text"/> %
Balanced Growth	<input type="text"/> %
High Growth	<input type="text"/> %
<b>Total (must equal 100%)</b>	<input type="text" value="1"/> <input type="text" value="0"/> <input type="text" value="0"/> %

## Step 3 – Sign the form

By signing this form I understand that:

- any investment option changes will be effective from the beginning of the next month, provided ElectricSuper receives at least one week's notice
- any option change will affect my current balances as well as future contributions
- ElectricSuper's administrator will not action my request if the information is incomplete or ambiguous
- the information on this form will be handled by ElectricSuper to process my investment option choice
- to process my investment option choice, ElectricSuper may disclose my personal information to the administrator or any other party necessary and I consent to the handling of my personal information in this way
- to access my personal information I can contact ElectricSuper's Privacy Officer

Signature

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

## Step 4 – Return your form

Please return your completed form:

- By mail to ElectricSuper, GPO Box 4303, Melbourne VIC 3001
- By fax on (03) 9245 5827
- By email to [eiss@mercero.com](mailto:eiss@mercero.com)

