



Make a lump sum contribution

Use this form to make a lump sum contribution into your ElectricSuper account.

We must have your tax file number on file to accept this contribution and you must meet the work test (if you are aged 67 or older)

Your details

Title Mr Ms Mrs Other _____ Date of birth DD / MM / YYYY

Given names:

Surname:

Residential address (required):

Suburb State Postcode

Daytime phone number Mobile number (if different to daytime number)

Email address

Membership number Employer

Your contribution

I have transferred the following amount by Electronic Funds Transfer to ElectricSuper:

\$ _____ as an after-tax contribution.

I transferred the funds effective: DD / MM / YYYY

Bank details to use for your transfer:

BSB: 085-005

Account number: 583127213

Account name: Electricity Industry Superannuation Scheme

Use your **name & member number** as the reference.

Your eligibility

Please confirm that you meet one of the eligibility criteria to make voluntary contributions to your super:

I am under age 67

I am at least 67, but under 75 and I meet the work test (details over the page)

I am at least 67, but under 75 and I am eligible for the work test exemption (details over the page)

Form Make a lump sum contribution

Annual caps (limits) apply to the amount you can contribute after-tax before incurring additional tax. See www.ato.gov.au for information about the current caps. You can see how your contributions are tracking against the caps for the current year in the [secure area](#) of the ElectricSuper website.

More information about the work test and other eligibility can be found on the ATO website at www.ato.gov.au.

If you wish to claim a tax deduction for this contribution, you will need to complete a [Notice of Intent To Claim form](#), available from the ATO website. You need to claim for any deductions before rolling your super to an Income Stream, to another super fund or before being paid a cash lump sum.

If you wish to contribute by cheque, please write this on the form and enclose your cheque with the form.

The work test

If you are aged at least 67, but under age 75, you must work at least 40 hours in 30 consecutive days in a financial year to be eligible to make contributions to your super.

The work test exemption

If your total super balance (in all of your super accounts, including ElectricSuper) at last 30 June was under \$300,000, you are exempt from the work test for 12 months after the end of the financial year you last met the work test in.

Lodge your form

eiss@mercerc.com
or
ElectricSuper
Reply Paid 92978
Melbourne Vic 3001
(no stamp required)

No proof of ID required.

Queries

1300 307 844
www.electricsuper.com.au

Electricity Industry Superannuation Board ABN 57 923 283 236 as Trustee of the Electricity Industry Superannuation Scheme

Disclaimer: The information relating to ElectricSuper is subject to change from time to time. The ElectricSuper Rules (the 'Rules') are the final authority when any discrepancy arises between the Rules and any other information about the scheme. The Electricity Industry Superannuation Board recommends that you consult a licensed or appropriately authorised financial consultant before taking action regarding your superannuation.